



**NEW PATIENT INTAKE FORM**

NAME: \_\_\_\_\_ DATE OF BIRTH (MM/DD/YYYY): \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_  
POSTAL CODE: \_\_\_\_\_  
PHONE: \_\_\_\_\_ PHONE (OTHER): \_\_\_\_\_  
EMAIL: \_\_\_\_\_  
EMERGENCY CONTACT: \_\_\_\_\_ EMERGENCY PHONE: \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION:**

NAME OF INSURANCE COMPANY: \_\_\_\_\_ NAME OF POLICY HOLDER: \_\_\_\_\_  
POLICY HOLDER D.O.B.: \_\_\_\_\_ RELATION TO PT: \_\_\_\_\_  
POLICY/CONTRACT #: \_\_\_\_\_ CERTIFICATE/ID #: \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION:**

NAME OF INSURANCE COMPANY: \_\_\_\_\_ NAME OF POLICY HOLDER: \_\_\_\_\_  
POLICY HOLDER D.O.B.: \_\_\_\_\_ RELATION TO PT: \_\_\_\_\_  
POLICY/CONTRACT #: \_\_\_\_\_ CERTIFICATE/ID #: \_\_\_\_\_

PRIMARY PHYSICIAN: \_\_\_\_\_ CONTACT #: \_\_\_\_\_  
OTHER MEDICAL SPECIALISTS: \_\_\_\_\_ CONTACT #: \_\_\_\_\_  
REFERRING DENTIST: \_\_\_\_\_ GENERAL DENTIST: \_\_\_\_\_

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**DENTAL AND MEDICAL INFORMATION**

REASON FOR REFERRAL/CHIEF DENTAL COMPLAINT: \_\_\_\_\_  
\_\_\_\_\_

HOW OFTEN ARE YOU SEEN FOR IN-OFFICE DENTAL HYGIENE VISITS? \_\_\_\_\_

PREVIOUS/CURRENT DENTAL TREATMENT:

-	<b>ORTHODONTIC THERAPY</b>	Y	N	-	<b>FILLINGS</b>	Y	N
-	<b>ORTHOGNATHIC/JAW SURGERY</b>	Y	N	-	<b>CROWNS/BRIDGES</b>	Y	N
-	<b>ENDODONTIC THERAPY (ROOT CANAL)</b>	Y	N	-	<b>DENTAL IMPLANTS</b>	Y	N
-	<b>TOOTH EXTRACTIONS</b>	Y	N				
-	<b>OTHER</b> _____						

HAVE YOU PREVIOUSLY BEEN UNDER THE CARE OF A PERIODONTIST?    Y            N

**MEDICATIONS AND DOSAGE:** (Please include prescription, over the counter, supplements)

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**ALLERGIES:** (Please list all allergies and intolerances, mild and severe)

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**HAVE YOU HAD ANY REACTIONS TO:**

DENTAL ANESTHETICS    Y        N        DK        ANTIBIOTICS                    Y        N        DK

**LIFESTYLE HABITS:**

SMOKING/VAPING        Y        N        HOW OFTEN PER DAY? \_\_\_\_\_  
ALCOHOL                Y        N        HOW OFTEN PER DAY? \_\_\_\_\_  
OTHER SUBSTANCES    Y        N        \_\_\_\_\_

**CURRENT MEDICAL CONDITIONS AND DIAGNOSES:** \_\_\_\_\_

PLEASE CIRCLE YES(Y), NO (N) OR DON'T KNOW (DK) FOR THE FOLLOWING:

<b>HEART CONDITION</b>	Y	N	DK	<b>RHEUMATIC FEVER</b>	Y	N	DK
<b>HEART MURMUR</b>	Y	N	DK	<b>HEART ATTACK</b>	Y	N	DK
<b>HEART SURGERY</b>	Y	N	DK	<b>CONGESTIVE HEART DISEASE</b>	Y	N	DK
<b>STROKE</b>	Y	N	DK	<b>HIGH BLOOD PRESSURE</b>	Y	N	DK
<b>ASTHMA OR COPD</b>	Y	N	DK	<b>BENIGN TUMOUR</b>	Y	N	DK
<b>CANCER</b>	Y	N	DK	<b>TYPE OF CANCER</b>	_____		
<b>CANCER TREATMENT:</b>	SURGERY		RADIATION	CHEMOTHERAPY	IV BISPHTHOSPHONATES		
<b>DIABETES</b>	Y	N	DK	<b>KIDNEY PROBLEMS</b>	Y	N	DK
<b>SEIZURE DISORDER</b>	Y	N	DK	<b>BLEEDING DISORDER</b>	Y	N	DK
<b>LIVER DISEASE</b>	Y	N	DK	<b>HEPATITIS</b>	Y	N	DK
<b>HIV/AIDS</b>	Y	N	DK	<b>THYROID DISORDER</b>	Y	N	DK
<b>ARTHRITIS</b>	Y	N	DK	<b>SINUSITIS</b>	Y	N	DK
<b>OSTEOPOROSIS</b>	Y	N	DK	<b>AUTOIMMUNE CONDITIONS</b>	Y	N	DK
<b>GENETIC DISORDERS</b>	Y	N	DK	<b>MENTAL HEALTH DISORDER</b>	Y	N	DK
<b>PROSTHETIC OR ARTIFICIAL JOINT/IN-DWELLING MEDICAL DEVICES (KNEE/HIP)</b>	Y				Y	N	DK

**OTHER** \_\_\_\_\_

**MEN: PROSTATE DISORDER**    Y        N        **MEDICATIONS TAKEN** \_\_\_\_\_

**WOMEN:**

ARE YOU CURRENTLY

PREGNANT?                Y        N        DK        **EXPECTED DUE DATE:** \_\_\_\_\_

BREASTFEEDING?        Y        N

REACHED MENOPAUSE Y        N

DO YOU TAKE ORAL CONTRACEPTIVES OR HORMONES? Y        N

**SIGNATURE:** \_\_\_\_\_ **DATE FORM COMPLETED:** \_\_\_\_\_